



**Retirement Plan A Meeting Agenda  
Tuesday, December 9, 2025, 10:00 AM  
Administration Building, The Station  
300 Henry Ward Way  
Chairman or Vice Chairman Presides**

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**NEW BUSINESS**

- Plan Limitations for Divorced Participants Jordan Green

**REGULAR BUSINESS**

- Minutes for November 18, 2025 LaDana Bruce

**REPORTS**

- New Benefits Report LaDana Bruce

**EXECUTIVE SESSION**

**UPDATES**

- RFP Update Jeremy Perry  
Bryan Lackey

**ADJOURNMENT**

Final:



# CITY OF GAINESVILLE

## Retirement Plan A Agenda Request

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**Item Created:** December 4, 2025  
**Date Submitted:** December 4, 2025  
**Final Approval Date:** December 4, 2025  
**Presenter:** LaDana Bruce, Retirement Manager  
**Item of Business:** Minutes for November 18, 2025  
**Meeting Date:** December 9, 2025

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**Purpose of Request:**  
Provide minutes from 11/18/2025 RPA meeting.

**Facts & Issues / History & Background:**

**Department Recommendation:**  
Approve as presented.

**Department Director:**  
Janeann Allison

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**If funding is involved, are funds approved within the current budget?** No

**Amount Requested:** Sources of Funds:

**Finance Comments:**

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**Administrative Comments:**

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**Attachments:**  
1. RPA Minutes 11182025

BOARD MEMBERS PRESENT: Jordan Green, Ricky Rich, Kristen Watson, Melissa Biggers, Corey Jones, Alisa Grayson, Jason Justice  
EX-OFFICIO MEMBERS ABSENT: Janeann Allison, Bryan Lackey, Jeremy Perry  
OTHERS PRESENT: LaDana Bruce, Joe Griffin, Tyler Grumbles

Chairman Jason Justice presided and called the meeting to order at 10:04 a.m.

**REPORTS:**

**Mariner Quarterly Report**

Tyler Grumbles, Mariner Institutional, introduced himself and briefly discussed his role before presenting the 3Q25 report. Mr. Grumbles stated that we were off to a good start and is looking forward to working with the RPA Board.

**Actuarial Valuation Report**

Joe Griffin, Foster & Foster, presented the actuarial valuation with a special notation that it is a six-month valuation, instead of 12 months, at the request of Finance. A six-month valuation made for better work flow for the Finance Department and ensured quicker turn around moving forward. Mr. Griffin stated that the valuation met expectations and he would contact Board Member Jeremy Perry to discuss the presentation of the valuation to Council.

**REGULAR BUSINESS:**

**Minutes for August 12, 2025**

Secretary LaDana Bruce submitted the minutes for review and approval.

**Motion to approve the minutes as presented.**

Motion made by Board Member Corey Jones

Motion seconded by Vice-Chairman Jordan Green

**Votes favoring the motion: Green, Rich, Watson, Biggers, Jones, Grayson, Justice**

**Minutes for August 12, 2025 – Executive Session**

Secretary LaDana Bruce submitted the minutes for review and approval.

**Motion to approve the minutes as presented.**

Motion made by Board Member Corey Jones

Motion seconded by Vice-Chairman Jordan Green

**Votes favoring the motion: Green, Rich, Watson, Biggers, Jones, Grayson, Justice**

**Minutes for October 14, 2025**

Secretary LaDana Bruce submitted the minutes for review and approval.

**Motion to approve the minutes as presented.**

Motion made by Board Member Alisa Grayson

Motion seconded by Vice-Chairman Jordan Green

**Votes favoring the motion: Green, Rich, Watson, Biggers, Jones, Grayson**

**Abstained due to absence from meeting: Justice**

**Minutes for October 14, 2025 – Executive Session**

Secretary LaDana Bruce submitted the minutes for review and approval.

**Motion to approve the minutes as presented.**

Motion made by Board Member Alisa Grayson

Motion seconded by Vice-Chairman Jordan Green

**Votes favoring the motion: Green, Rich, Watson, Biggers, Jones, Grayson**

**Abstained due to absence from meeting: Justice**

**2026 RPA Board Calendar**

Secretary LaDana Bruce presented the 2026 Meeting Calendar for review and approval.

**Motion to approve the calendar as presented.**

Motion made by Board Member Alisa Grayson

Motion seconded by Board Member Kristen Watson

**Votes favoring the motion: Green, Rich, Watson, Biggers, Jones, Grayson, Justice**

**GAPPT 2026 Spring Conference**

Secretary LaDana Bruce requested that board members who would like to be registered email her.

**OLD BUSINESS:**

**RFP Update**

Board member Kristen Watson stated that the policy of the Board is to do and RPF once every five years. Discussion followed with several possibilities mentioned, including changing the policy and issuing the RFP to short list of contractors. Chairman Jason Justice stated that he has not met with Board Member Jeremy Perry to discuss. All board members acknowledge that the policy had been read and research into options is on-going with the goal being collecting and evaluating market data. Chairman Justice will discuss with Board Member Perry and a new course of action will be decided next month.

**ADJOURNMENT: 11:00 A.M.**

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Jason Justice, Chairman

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LaDana Bruce, Secretary to the Board



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**Item Created:** December 4, 2025  
**Date Submitted:** December 4, 2025  
**Final Approval Date:** December 4, 2025  
**Presenter:** LaDana Bruce, Retirement Manager  
**Item of Business:** New Benefits Report  
**Meeting Date:** December 9, 2025

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**Purpose of Request:**  
Provide Board with most recent report.

**Facts & Issues / History & Background:**

**Department Recommendation:**  
Approve as presented.

**Department Director:**  
Janeann Allison

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**If funding is involved, are funds approved within the current budget?** No

**Amount Requested:** Sources of Funds:

**Finance Comments:**

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**Administrative Comments:**

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**Attachments:**  
1. New Benefits Report 12092025 OM

**RETIREMENT PLAN A  
NEW BENEFITS PAYMENT REPORT  
October-November 2025**

RETIREE BENEFICIARY	DEPARTMENT	EFFECTIVE DATE	BENEFIT INFORMATION				SERVICE	
			TYPE	MONTHLY AMOUNT	START DATE	SPOUSAL OPTION	Years of Service	TOTAL - CREDITED (Includes Conv Sick)

Monthly Total \$ -

**SPECIAL REPORTS**

RETIREE/ BENEFICIARY	DEPARTMENT	EFFECTIVE DATE	BENEFIT INFORMATION		
			TYPE	Amount	Updated Amount

1	McClanahan, Kenneth	Deceased 10/24/2025				None
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Monthly Total



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**Date Submitted:** December 4, 2025  
**Final Approval Date:** December 4, 2025  
**Presenter:** Jeremy Perry, Chief Financial Officer  
Bryan Lackey, City Manager  
**Item of Business:** RFP Update  
**Meeting Date:** December 9, 2025

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**Purpose of Request:**  
Provide information.

**Facts & Issues / History & Background:**

**Department Recommendation:**

**Department Director:**  
Jeremy Perry

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**If funding is involved, are funds approved within the current budget?** No

**Amount Requested:** Sources of Funds:

**Finance Comments:**

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**Administrative Comments:**

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**Attachments:**  
None