



**Retirement Plan A Meeting Agenda
Tuesday, May 12, 2026, 10:00 AM
Administration Building, The Station
300 Henry Ward Way
Chairman or Vice Chairman Presides**

REGULAR BUSINESS

- Minutes for February 10, 2026 LaDana Bruce
- Minutes for February 10, 2026 (Executive Session) LaDana Bruce
- Minutes for April 14, 2026 LaDana Bruce
- Minutes for April 14, 2026 (Executive Session) LaDana Bruce

EXECUTIVE SESSION

REPORTS

- New Benefits Report LaDana Bruce
- Distribution Report LaDana Bruce

ADJOURNMENT

Final:



CITY OF GAINESVILLE

Retirement Plan A Agenda Request

Item Created: May 11, 2026
Date Submitted: May 11, 2026
Final Approval Date: May 11, 2026
Presenter: LaDana Bruce, Retirement Manager
Item of Business: Minutes for February 10, 2026
Meeting Date: May 12, 2026

Purpose of Request:

To present the board with the minutes from the February 10, 2026 RPA meeting.

Facts & Issues / History & Background:

Department Recommendation:

Accept as presented.

Department Director:

Janeann Allison

If funding is involved, are funds approved within the current budget? No

Amount Requested:

Sources of Funds:

Finance Comments:

Administrative Comments:

Attachments:

1. RPA Minutes 02102026

BOARD MEMBERS PRESENT: Melissa Biggers, Jason Justice, Kristen Watson, Alisa Grayson, Jordan Green via Zoom
BOARD MEMBERS ABSENT: Ricky Rich, Corey Jones
EX-OFFICIO MEMBERS PRESENT: Jeremy Perry
EX-OFFICIO MEMBERS ABSENT: Janeann Allison, Bryan Lackey
OTHERS PRESENT: LaDana Bruce, Tyler Grumbles

Chairman Jason Justice presided and called the meeting to order at 10:02 a.m.

PRESENTATION:

Tyler Grumbles, Mariner Institutional, LLC, presented the Quarterly Report. He discussed pertinent updates including the possible effects of tariffs and our present real estate investments with JP Morgan.

EXECUTIVE SESSION:

Motion to close the meeting to enter an Executive Session to discuss personnel matters at 10:33 A.M.

Motion made by Board Member Melissa Biggers
Motion seconded by Board Member Alisa Grayson
Votes favoring the motion: Biggers, Grayson, Justice, Watson, Green

BOARD MEMBERS PRESENT: Melissa Biggers, Jason Justice, Kristen Watson, Alisa Grayson, Jordan Green via Zoom
BOARD MEMBERS ABSENT: Ricky Rich, Corey Jones
EX-OFFICIO MEMBERS PRESENT: Jeremy Perry
EX-OFFICIO MEMBERS ABSENT: Janeann Allison, Bryan Lackey
OTHERS PRESENT: LaDana Bruce

Motion to close the Executive Session and to continue the meeting at 10:34 A.M.

Motion made by Board Member Melissa Biggers
Motion seconded by Board Member Kristen Watson
Votes favoring the motion: Biggers, Watson, Justice, Grayson, Green

REPORTS:

New Benefit Report

Secretary LaDana Bruce presented the New Benefit Report for January 2026 with four new retirees with a monthly benefit totaling \$20,339.30.

Motion to approve report as presented.

Motion made by Board Member Melissa Biggers
Motion seconded by Board Member Kristen Watson
Votes favoring the motion: Biggers, Watson, Justice, Grayson, Green

REGULAR BUSINESS

Minutes for January 9, 2026 (Called Meeting)

Motion to table minutes until the next board meeting.

Motion made by Board Member Alisa Grayson

Motion seconded by Board Member Kristen Watson

Votes favoring the motion: Grayson, Watson, Biggers, Justice, Green

Minutes for January 13, 2026

Motion to table minutes until the next board meeting.

Motion made by Board Member Alisa Grayson

Motion seconded by Board Member Kristen Watson

Votes favoring the motion: Grayson, Watson, Biggers, Justice, Green

Executive Session Minutes for January 13, 2026

Motion to table minutes until the next board meeting.

Motion made by Board Member Alisa Grayson

Motion seconded by Board Member Kristen Watson

Votes favoring the motion: Grayson, Watson, Biggers, Justice, Green

ADJOURNMENT: 10:38 A.M.

/lb

Jason Justice, Chairman

LaDana Bruce, Secretary to the Board



CITY OF GAINESVILLE

Retirement Plan A Agenda Request

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Date Submitted: May 11, 2026
Final Approval Date: May 11, 2026
Presenter: LaDana Bruce, Retirement Manager
Item of Business: Minutes for February 10, 2026 (Executive Session)
Meeting Date: May 12, 2026

Purpose of Request:

To present the board with the minutes from the February 10, 2026 executive session.

Facts & Issues / History & Background:

Department Recommendation:

Accept the minutes as presented.

Department Director:

Janeann Allison

If funding is involved, are funds approved within the current budget? No

Amount Requested:

Sources of Funds:

Finance Comments:

Administrative Comments:

Attachments:

1. RPA ES Minutes 02102026

BOARD MEMBERS PRESENT: Melissa Biggers, Jason Justice, Kristen Watson, Alisa Grayson, Jordan Green via Zoom
BOARD MEMBERS ABSENT: Ricky Rich, Corey Jones
EX-OFFICIO MEMBERS PRESENT: Jeremy Perry
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OTHERS PRESENT: LaDana Bruce

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Votes favoring the motion: Biggers, Grayson, Justice, Watson, Green

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Motion seconded by Board Member Kristen Watson
Votes favoring the motion: Biggers, Watson, Justice, Grayson, Green

ADJOURNMENT: 10:33 A.M.

/lb

Jason Justice, Chairman

LaDana Bruce, Secretary to the Board



CITY OF GAINESVILLE

Retirement Plan A Agenda Request

Item Created: May 11, 2026
Date Submitted: May 11, 2026
Final Approval Date: May 11, 2026
Presenter: LaDana Bruce, Retirement Manager
Item of Business: Minutes for April 14, 2026
Meeting Date: May 12, 2026

Purpose of Request:

To present the minutes from the April 14, 2026 board meeting.

Facts & Issues / History & Background:

Department Recommendation:

Accept the minutes as presented.

Department Director:

Janeann Allison

If funding is involved, are funds approved within the current budget? No

Amount Requested:

Sources of Funds:

Finance Comments:

Administrative Comments:

Attachments:

1. RPA Minutes 04142026

BOARD MEMBERS PRESENT: Kristen Watson, Ricky Rich, Alisa Grayson, Jason Justice, Corey Jones
BOARD MEMBERS ABSENT: Jordan Green, Melissa Biggers
EX-OFFICIO MEMBERS PRESENT: Jeremy Perry
EX-OFFICIO MEMBERS ABSENT: Janeann Allison, Bryan Lackey
OTHERS PRESENT: LaDana Bruce

Chairman Jason Justice presided and called the meeting to order at 10:01a.m.

EXECUTIVE SESSION:

Motion to close the meeting to enter an Executive Session to discuss personnel matters at 10:03 A.M.

Motion made by Board Member Kristen Watson
Motion seconded by Board Member Corey Jones

Votes favoring the motion: Watson, Rich, Grayson, Justice, Jones

BOARD MEMBERS PRESENT: Kristen Watson, Ricky Rich, Alisa Grayson, Jason Justice, Corey Jones
BOARD MEMBERS ABSENT: Jordan Green, Melissa Biggers
EX-OFFICIO MEMBERS PRESENT: Jeremy Perry
EX-OFFICIO MEMBERS ABSENT: Janeann Allison, Bryan Lackey
OTHERS PRESENT: LaDana Bruce

Motion to close the Executive Session and to continue the meeting at 10:05 A.M.

Motion made by Board Member Alisa Grayson
Motion seconded by Board Member Ricky Rich

Votes favoring the motion: Grayson, Rich, Watson, Jones, Justice

REPORTS:

New Benefit Report

Secretary LaDana Bruce presented the New Benefit Report for February and March 2026 with three new retirees with a monthly benefit totaling \$6,875.49. One retiree passed leaving a spousal benefit.

Motion to approve report as presented.

Motion made by Board Member Kristen Watson
Motion seconded by Board Member Alisa Grayson

Votes favoring the motion: Watson, Grayson, Rich, Justice, Jones

Distribution Report

Secretary LaDana Bruce presented the Distribution Report for February and March 2026 which contained four distributions totaling \$55,493.10.

Motion to approve report as presented.

Motion made by Board Member Alisa Grayson
Motion seconded by Board Member Kristen Watson
Votes favoring the motion: Grayson, Watson, Rick, Jones, Justice

REGULAR BUSINESS

Minutes for January 9, 2026 (Called Meeting)

Motion to approve minutes as presented.

Motion made by Board Member Ricky Rich
Motion seconded by Board Member Corey Jones
Votes favoring the motion: Rich, Jones, Justice, Watson, Grayson

Minutes for January 13, 2026

Motion to approve minutes as presented.

Motion made by Board Member Ricky Rich
Motion seconded by Board Member Corey Jones
Votes favoring the motion: Rich, Jones, Justice, Watson, Grayson

Executive Session Minutes for January 13, 2026

Motion to approve minutes as presented.

Motion made by Board Member Alisa Grayson
Motion seconded by Board Member Corey Jones
Votes favoring the motion: Rich, Jones, Justice, Watson, Grayson

Minutes for February 10, 2026

Motion to table minutes until the next board meeting.

Motion made by Board Member Kristen Watson
Motion seconded by Board Member Corey Jones
Votes favoring the motion: Watson, Jones, Rich, Grayson, Justice

Executive Session Minutes for February 10, 2026

Motion to table minutes until the next board meeting.

Motion made by Board Member Alisa Grayson
Motion seconded by Board Member Kristen Watson
Votes favoring the motion: Grayson, Watson, Justice, Jones, Rich

GAPPT Night with the Braves

Secretary LaDana Bruce reminded the Board of the upcoming GAPPT Braves Event.

ADJOURNMENT: 10:12 A.M.

/lb

Jason Justice, Chairman

LaDana Bruce, Secretary to the Board



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Meeting Date: May 12, 2026

Purpose of Request:

To present the board with the executive session minutes from the April 14, 2026 meeting.

Facts & Issues / History & Background:

Department Recommendation:

Accept the minutes as presented.

Department Director:

Janeann Allison

If funding is involved, are funds approved within the current budget? No

Amount Requested:

Sources of Funds:

Finance Comments:

Administrative Comments:

Attachments:

1. RPA ES Minutes 04142026

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OTHERS PRESENT: LaDana Bruce

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Motion seconded by Board Member Corey Jones
Votes favoring the motion: Watson, Jones, Rich, Justice, Jones

REPORTS:

New Benefit Report

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Secretary LaDana Bruce presented the Distribution Report for February and March 2026 which contained four distributions totaling \$55,493.10.

Motion to close the Executive Session and to continue the meeting at 10:05 A.M.

Motion made by Board Member Alisa Grayson
Motion seconded by Board Member Ricky Rich
Votes favoring the motion: Grayson, Rich, Watson, Jones, Justice

ADJOURNMENT: 10:05 A.M.

/lb

Jason Justice, Chairman

LaDana Bruce, Secretary to the Board



CITY OF GAINESVILLE

Retirement Plan A Agenda Request

Item Created: May 11, 2026
Date Submitted: May 11, 2026
Final Approval Date: May 11, 2026
Presenter: LaDana Bruce, Retirement Manager
Item of Business: New Benefits Report
Meeting Date: May 12, 2026

Purpose of Request:

To present the board with the New Benefits report for the month of April.

Facts & Issues / History & Background:

Department Recommendation:

Accept as presented.

Department Director:

Janeann Allison

If funding is involved, are funds approved within the current budget? No

Amount Requested:

Sources of Funds:

Finance Comments:

Administrative Comments:

Attachments:

1. New Benefits Report 05122026 OM

RETIREMENT PLAN A NEW BENEFITS PAYMENT REPORT April 2026

	RETIREE BENEFICIARY	DEPARTMENT	EFFECTIVE DATE	BENEFIT INFORMATION				SERVICE	
				TYPE	MONTHLY AMOUNT	START DATE	SPOUSAL OPTION	Years of Service	TOTAL - CREDITED (Includes Conv Sick)
1	Cain, Zeb	DWR	3/27/2026	Early		4/1/2026	100%	20.05	20.05
2	Eldridge, Randy	DWR	3/26/2026	Normal		4/1/2026	No	20.07	20.07
3	Gravitt, Debra	CVB	3/26/2026	Normal		4/1/2026	No	20.03	20.03
4	Mallett, Cynthia	HR	10/4/2013	Deffered Vested		4/1/2026	No	12.61	12.61

Monthly Total \$12,842.91

SPECIAL REPORTS

	RETIREE/ BENEFICIARY	RETIREMENT DATE	DATE OF DEATH	BENEFIT INFORMATION			ADDITIONAL NOTATIONS
				TYPE	AMOUNT	SPOUSAL OPTION	
1	Couch, Millard	2/1/2017	4/7/2026	Normal		Yes	
1	Moore, Barry	1/23/2009	4/7/2026	Normal		Yes	

Monthly Total \$3,709.52



CITY OF GAINESVILLE

Retirement Plan A Agenda Request

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Final Approval Date: May 11, 2026
Presenter: LaDana Bruce, Retirement Manager
Item of Business: Distribution Report
Meeting Date: May 12, 2026

Purpose of Request:

To present the board with Distribution Report for the month of April.

Facts & Issues / History & Background:

Department Recommendation:

Accept the report as presented.

Department Director:

Janeann Allison

If funding is involved, are funds approved within the current budget? No

Amount Requested:

Sources of Funds:

Finance Comments:

Administrative Comments:

Attachments:

1. Distribution Report 05122026 OM

**RETIREMENT PLAN A
DISBURSEMENT OF CONTRIBUTIONS
April 2026**

EMPLOYEE NAME	DEPARTMENT	DATE OF HIRE	TERMINATION DATE	DISTRIBUTION INFORMATION					
				DATE RECEIVED FOR PROCESSING	CONT AMT	VESTED	DEATH BENEFIT	LUMP SUM/ ROLLOVER	
1	Donnelly, Elijah	DWR	9/30/2024	3/27/2026	4/15/2026		No	N/A	
2	McElroy, George	PD	5/18/2009	4/21/2022	4/21/2026		Yes	N/A	
3	Pride, Johnathan	PD	4/14/2025	4/6/2026	4/27/2026		No	N/A	

Total \$108,946.42

SPECIAL REPORTS								
RETIREE/ BENEFICIARY	DEPARTMENT	EFFECTIVE DATE	BENEFIT INFORMATION				SERVICE	
			TYPE	Amount	PROCESSED	SPOUSAL OPTION	TOTAL	CREDITED
N/A								